

KEY OPERATING AND FINANCIAL DATA

RATIOS		2021	2020	2019	2018	2017	2016
PROFITABILITY RATIOS							
Gross Profit Ratio	%	16.80	7.39	9.30	10.50	6.79	4.65
Net Profit / (Loss) to sales	%	9.21	(4.89)	0.49	4.07	0.84	(3.96)
EBITDA Margin to sales	%	15.59	5.21	8.70	10.32	6.32	1.50
Operating leverage ratio	%	27.35	(2,120.78)	1.55	7.56	(205.38)	44.08
Return on Equity	%	16.57	(7.90)	0.73	6.58	1.51	(6.90)
Return on capital employed	%	19.45	2.18	7.20	10.33	5.64	(1.68)
LIQUIDITY RATIOS							
Current Ratio	Times	1.46	1.17	1.26	1.32	1.17	1.19
Quick/Acid test Ratio	Times	0.84	0.53	0.48	0.72	0.56	0.49
Cash on current liabilities	Times	0.40	0.11	0.06	0.06	0.05	0.05
Cash flow from operations to sales	Times	0.16	0.06	0.09	0.11	0.08	0.02
INVESTMENT / MARKET RATIOS							
Earning per Shares	Rs	47.62	(18.98)	1.89	14.21	2.45	(11.22)
Price/Earning ratio	Times	1.79	(1.63)	13.99	2.60	15.54	(2.32)
Price to Book ratio	%	29.64	12.90	10.27	17.15	23.43	15.98
Dividend Yield ratio	%	-	-	1.89	2.70	-	-
Dividend Payout ratio	%	-	-	26.40	7.04	-	-
Dividend Cover ratio	Times	-	-	3.79	14.21	-	-
Cash Dividend per Share	Rs	-	-	0.50	1.00	-	-
Book Value per Share as at June 30th		287.39	240.26	258.02	215.73	162.21	162.66
Market Value per Share as at June 30th	Rs	85.18	31.00	26.50	37.00	38.00	26.00
CAPITAL STRUCTURE RATIOS							
Financial Leverage ratio	Times	0.60	0.81	0.60	0.52	0.66	0.38
Weighted average cost of debt	%	7.39%	12.63%	11.32%	7.20%	6.16%	7.62%
Debt to equity ratio	%	45:55	52:48	45:55	43:57	46:54	37:63
Interest Cover / Time Interest earned ratio	Times	4.59	0.29	1.39	3.14	1.83	(0.49)
ACTIVITY / TURNOVER RATIOS							
Total Assets Turnover ratio	Times	0.98	0.78	0.83	0.93	0.97	1.10
Fixed Assets Turnover ratio	Times	1.97	1.42	1.43	1.53	1.70	1.69
No. of days in Inventory	Days	92	123	122	74	87	67
No. of days in Receivables	Days	35	54	33	46	29	23
No. of days in Payables	Days	20	27	16	24	17	23
Operating cycle	Days	107	151	139	97	100	64
Inventory Turnover Ratio	Times	3.95	2.96	2.99	4.96	4.19	5.46
Debtors Turnover Ratio	Times	10.39	6.67	10.94	7.77	12.26	15.70
Return on assets	%	9.05	(3.81)	0.40	3.81	0.83	(4.31)